

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: SHREE SECURITIES LTD.
Scrip Code: Name of the Scrip:
Quarter Ended: 30/09/2014

Class of security:

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Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public
Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

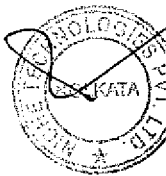
Held by public
Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	79800000
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Category Code	Category of Shareholders	Number of shareholders	Total number of shares of	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+C)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)=(viii/iv*100)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	3	352700	352700	0.442	0.442	Nil	Nil
(b)	Central Govt. / State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	2	24087150	24087150	30.184	30.184	Nil	Nil
(d)	Fin. Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	5	24439850	24439850	30.626	30.626	Nil	Nil
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	5	24439850	24439850	30.626	30.626	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin. Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt. / State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst. Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(1)	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	202	51717307	51638107	64.809	64.809	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	437	657122	622922	0.823	0.823	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	51	2985721	2969421	3.742	3.742	NA	NA
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(2)	690	55360150	55230450	69.374	69.374	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	690	55360150	55230450	69.374	69.374	NA	NA
	TOTAL (A)+(B)	695	79800000	79670300	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	695	79800000	79670300	100.000	100.000	Nil	Nil



SHREE SECURITIES LTD.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 30/09/2014

Srl. Name of the shareholder	Details of Shares Held					Details of warrants					Details of Convertible Securities			Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total warrants number of the same Class	Number of convertible securities held	Zw. r. t. total number of convertible securities of the same class	Number of convertible securities of the same class	Total shares			
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)			
1. FABER TREXIN PRIVATE LIMITED	7037300	8.819	0	0.000	0.000	0	0.000	0	0.000	0.000	8.819			
2. TEGSHREE CREDIT PRIVATE LIMITED	17049850	21.366	0	0.000	0.000	0	0.000	0	0.000	0.000	21.366			
3. BASANT KUMAR SHARMA	100	0.000	0	0.000	0.000	0	0.000	0	0.000	0.000	0.000			
4. PANKAJ CHAND PUGALIA	352500	0.442	0	0.000	0.000	0	0.000	0	0.000	0.000	0.442			
5. SUBHASH CHANDRA DADHICH	100	0.000	0	0.000	0.000	0	0.000	0	0.000	0.000	0.000			
TOTAL	24439850	30.626	0	0.000	0.000	Nil	Nil	Nil	Nil	Nil	30.626			



SHREE SECURITIES LTD.
 (1)(c)(1) Statement showing holding of securities (including shares, warrants, convertible securities) of persons
 belonging to the category [PUBLIC] and holding more than 1,000(%) of the total number of shares as on 30/09/2014

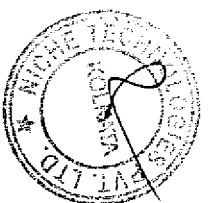
Srl. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants held	Number of convertible securities held	Zw.r.t. total number of convertible securities of the same class	
1. BESTLUCK TREXIM PVT LTD	2000000	2.506	0	0.000	0	0.000	2.506
2. CANEX IMPEX PVT LTD	2000000	2.506	0	0.000	0	0.000	2.506
3. DHANUS COMMODEAL PVT LTD	2100000	2.632	0	0.000	0	0.000	2.632
4. EMPIRE VANIJYA LLP	1437200	1.801	0	0.000	0	0.000	1.801
5. EVERSAFE HIGHRISE PRIVATE LIMITED	1543300	1.934	0	0.000	0	0.000	1.934
6. FASTFLOW INFRA PROJECTS PRIVATE LIMITED	1150850	1.442	0	0.000	0	0.000	1.442
7. GARNET SUPPLIERS LLP	1480000	1.855	0	0.000	0	0.000	1.855
8. GOLDEN ERA MERCHANTS PVT LTD	856350	1.073	0	0.000	0	0.000	1.073
9. IMPRESSION DEALCOM PVT LTD	1810000	2.268	0	0.000	0	0.000	2.268
10. JAP MERCHANTS LIMITED	919750	1.153	0	0.000	0	0.000	1.153
11. KENT COMMDEAL LLP	986400	1.236	0	0.000	0	0.000	1.236
12. LASER VANIJYA LLP	928000	1.163	0	0.000	0	0.000	1.163
13. LOGAN IMPEX PVT LTD	810100	1.015	0	0.000	0	0.000	1.015
14. MINDPOWER TOWERS PRIVATE LIMITED	1143600	1.433	0	0.000	0	0.000	1.433
15. QUADRA SUPPLIERS PVT LTD	859000	1.076	0	0.000	0	0.000	1.076
16. RESPONCE RENEWABLE ENERGY LIMITED	957200	1.197	0	0.000	0	0.000	1.197
17. SPACEPLUS AGENCIES PVT LTD.	1457486	1.826	0	0.000	0	0.000	1.826
18. SUNVOJIT IMPEX PVT LTD	1470000	1.842	0	0.000	0	0.000	1.842
19. TARGET COMMODEAL PVT LTD	1940000	2.431	0	0.000	0	0.000	2.431
20. TOPMOST BUILDERS PRIVATE LIMITED	1283600	1.609	0	0.000	0	0.000	1.609
TOTAL	27132836	34.001	Nil	Nil	Nil	Nil	34.001



SHREE SECURITIES LTD.

(1)(C)(1) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 30/09/2014

Sr. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of Warrants Number of Warrants held	As a % of total warrants number of warrants of the same Class	Number of convertible securities held	Number of convertible securities total	Zw.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1.	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL



SHREE SECURITIES LTD.

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 30/09/2014

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Srl. Name(s) of the Shareholder	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		NIL	NIL



SHREE SECURITIES LTD.

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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Sr1.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I)(a) above)
1.	Nil	Nil	Nil	Nil

